

2550 Golf Road
Rolling Meadows, IL 60008

SEP. 6 1984

Telephone: 312/640-7000



**EVANS RAILCAR
LEASING COMPANY**
DIVISION

REGISTRATION NO. 65509-1

DATE: 1001-01-01

INTERSTATE COMMERCE COMMISSION

4-283A103

6550-Q
THRU
6550-T

September 5, 1984

Secretary
Interstate Commerce Commission
Washington, D.C.

Dear Secretary:

Pursuant to 49 U.S.C. §11303 and the rules and regulations promulgated thereunder, as amended, we hand you herewith for filing three fully executed counterparts of that certain Supplemental Agreement and three fully executed counterparts of each of 3 separate Assignments, all dated as of April 6, 1984. The parties to the Supplemental Agreement are:

Debtor: Evans Railcar Leasing Company
The East Tower, Suite 1000
2550 Golf Road
Rolling Meadows, Illinois. 60008

Secured Party: Continental Illinois National Bank
and Trust Company
Corporate Trust Division
30 North LaSalle Street
Chicago, Illinois 60693

The parties to the 3 separate Assignments are:

Assignor: Evans Railcar Leasing Company
The East Tower, Suite 1000
2550 Golf Road
Rolling Meadows, Illinois 60008

ICC OFFICE OF
THE SECRETARY
JUL 9 2 03 PM '84
MOTOR CARRIER UNIT

Copy to [unclear]

Secretary
Interstate Commerce Commission

September 5, 1984
Page Two

Assignee: Continental Illinois National Bank
and Trust Company
Corporate Trust Division
30 North LaSalle Street
Chicago, Illinois 60693

A description of the equipment being deleted pursuant to the Supplemental Agreement is attached hereto as Exhibit A and a description of the equipment being added by the Supplemental Agreement and the leases being added by Assignments is attached hereto as Exhibit B.

The enclosed Supplemental Agreement and Assignments relate to that certain Equipment Trust Agreement dated as of March 15, 1972 and recorded with Interstate Commerce Commission on April 10, 1972 as ICC Recordation No. 6550. Accordingly, we request that the Supplemental Agreement and Assignments be filed as subfilings under that number.

Enclosed herewith is a check in the amount of \$40.00 in payment of the applicable recording fees.

Since these documents are being delivered to you by hand, we would appreciate it if you would return to the bearer the duly stamped counterparts of the Supplemental Agreement and Assignments not required to be kept by you, or, if it is not possible to return them to the bearer, send them to: Mr. Ronald M. Neifield, Rosenthal and Schanfield, 55 East Monroe Street, Suite 4620, Chicago, Illinois 60603.

Very truly yours,

EVANS RAILCAR LEASING COMPANY


Assistant Secretary

Enclosures

EXHIBIT A
SERIES 6
"DELETED CAR NUMBERS"

Description

Reporting Marks

25 Insulated Boxcars

USLX 10732-10733
USLX 10790-10796
USLX 10798-10799
USLX 10860-10864
USLX 10935-10936
USLX 10953
USLX 10955-10959
IC 150021

EXHIBIT B

<u>Lessee</u>	<u>Description</u>	<u>Quantity</u>	<u>Master Lease Date</u>	<u>Schedule Number</u>	<u>Schedule Date</u>	<u>Car Reporting Marks</u>
Ferdinand Railroad Company	52'5" 70-ton RBL Box Cars	14	7/1/83	8	10/10/83	FROM 10001-10014
Plywood Marketing Associates	52'5" Insulated Box Cars	54	5/7/75	-	-	USLX 10550, 10551, 10553, 10555, 10556, 10560, 10561, 10563, 10564, 10567- 10570, 10573, 10577, 10580, 10583, 10585, 10587, 10588, 10692-10695, 10701, 10740- 10757, 10759, 10761-10764, 10766, 10768, 10770, 10772- 10774
Plywood Marketing Associates	52'5" Insulated Box Cars	45	9/30/76	-	-	USLX 10552, 10557, 10558, 10559, 10562, 10565, 10566, 10571, 10572, 10574, 10575, 10576, 10578, 10579, 10581, 10582, 10584, 10586, 10590, 10646, 10696, 10698, 10699, 10700, 10732, 10758, 10765, 10767, 10769, 10771, 10775, 10777, 10778, 10779, 10780, 10781, 10782, 10783, 10784, 10785, 10786, 10787, 10788, 10789, 10776 LNAC 4000-4007 USLX 11035 USLX 17045-17046

10/9/84

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

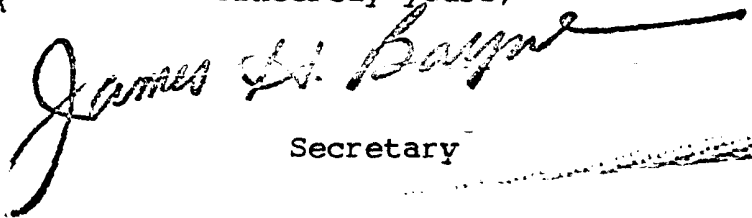
Ronald M. Neifield
Rosenthal & Schanfield
55 East Monroe St.
Chicago, Illinois 60603

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 10/9/84 at 3:15pm and assigned re-recording number(s). 6550-Q thru T, 7910-E thru. G, 8829-U thru. Y

7548-K thru.R
14059-T
14059-U
8478-R

Sincerely yours,


Secretary

Enclosure(s)

OCT 9 1984 - 3 15 PM

6550-9

INTERSTATE COMMERCE COMMISSION
SUPPLEMENTAL AGREEMENT

This Supplemental Agreement dated as of April 6, 1984, is by and between Continental Illinois National Bank and Trust Company of Chicago (hereinafter called the "Trustee") and Evans Railcar Leasing Company, an Illinois Corporation, by name change successor to United States Railway Leasing Company (hereinafter called the "Company").

W I T N E S S E T H:

WHEREAS, the Trustee and the Company have executed and delivered with and to each other that certain Equipment Trust Agreement, Series 6, dated as of March 15, 1972 (hereinafter called the "Agreement"); and

WHEREAS, the Agreement was recorded with the Interstate Commerce Commission in accordance with 49 USC Section 11303 and assigned Recordation No. 6550; and

WHEREAS, pursuant to said Agreement, the Company granted the Trustee a security interest in certain railroad cars (hereinafter called the "Trust Equipment"); and

WHEREAS, the Company and the Trustee desire to modify and amend the Agreement to reflect changes in identifying marks with respect to certain units of Trust Equipment.

NOW, THEREFORE, in consideration of the promises, covenants and agreements hereinafter set forth, it is agreed by and between the parties hereto that:

1. The Agreement is hereby amended by deleting from Schedule A thereof, the car numbers described in Exhibit A hereto (hereinafter called "Deleted Car Numbers"), and subjecting to the lien thereof and adding to Schedule A thereof, the car numbers described in Exhibit B hereto (hereinafter called "Replacement Car Numbers").

2. The term "Trust Equipment" as used in the Agreement shall hereafter, for all purposes, include the Replacement Car Numbers and shall not hereafter include the Deleted Car Numbers.

3. The Company will promptly cause this Supplemental Agreement to be filed and recorded with the Interstate Commerce Commission and recorded in accordance with 49 USC 11303.

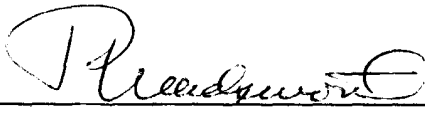
4. Except as amended and supplemented hereby, the Agreement shall remain unaltered and in full force and effect.

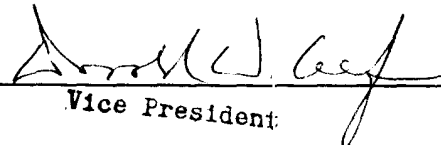
IN WITNESS WHEREOF, the parties hereto have caused this Supplemental Agreement to be duly executed as of the 6th day of April, 1984.

[CORPORATE SEAL]

ATTEST:

CONTINENTAL ILLINOIS NATIONAL
BANK AND TRUST COMPANY
AS TRUSTEE


TRUST OFFICER

By: 
Vice President

[CORPORATE SEAL]

ATTEST:

EVANS RAILCAR LEASING COMPANY


Assistant Secretary

By: 

EXHIBIT A
SERIES 6
"DELETED CAR NUMBERS"

Description

Reporting Marks

25 Insulated Boxcars

USLX 10732-10733
USLX 10790-10796
USLX 10798-10799
USLX 10860-10864
USLX 10935-10936
USLX 10953
USLX 10955-10959
IC 150021

EXHIBIT B
SERIES 6
"REPLACEMENT CAR NUMBERS"

Description

Reporting Marks

25 Insulated Boxcars

LNAC 4000-4007
FRDN 10001-10014
USLX 11035
USLX 17045-17046

STATE OF ILLINOIS

COUNTY OF COOK

On this 3rd day of MAY, 1984, before me personally appeared DONALD W. ALVIN and P. WADSWORTH to me personally known, who, being by me duly sworn, say that they are Vice President and TRUST OFFICER, respectively, of Continental Illinois National Bank and Trust Company of Chicago, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

My Commission Expires:

My Commission Expires July 2, 1984

[Signature]
Notary Public

STATE OF ILLINOIS

COUNTY OF COOK

On this 6th day of April, 1984, before me personally appeared Paul R. Leak and Laurence Prange to me personally known, who, being by me duly sworn, say that they are Vice President and Assistant Secretary, respectively, of EVANS RAILCAR LEASING COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

My Commission Expires:

2-4-85

[Signature]
Notary Public